

Binomial Series.

Observe that $a + b$ can be put in the form $a + ax$ by setting $x = \frac{b}{a}$. Based on this fact we want to consider the binomial expansion of $(a + ax)^r$ for rational r .

First the Modern derivation of a version of the binomial theorem. Let $f(x) = (a + ax)^{\frac{m}{n}}$ then in preparation for using the Maclaurin series expansion:

$$\begin{aligned} f(x) &= (a + ax)^{\frac{m}{n}} \\ f'(x) &= \frac{m}{n} (a + ax)^{\frac{m}{n}-1} a \\ f''(x) &= \frac{m}{n} \left(\frac{m}{n} - 1 \right) (a + ax)^{\frac{m}{n}-2} a^2 \\ f'''(x) &= \frac{m}{n} \left(\frac{m}{n} - 1 \right) \left(\frac{m}{n} - 2 \right) (a + ax)^{\frac{m}{n}-3} a^3 \\ &\vdots \end{aligned}$$

from which we have

$$\begin{aligned} f(0) &= a^{\frac{m}{n}} \\ f'(0) &= \frac{m}{n} a^{\frac{m}{n}-1} a = \frac{m}{n} a^{\frac{m}{n}} \\ f''(0) &= \frac{m}{n} \left(\frac{m}{n} - 1 \right) a^{\frac{m}{n}-2} a^2 = \left(\frac{m(m-n)}{n^2} \right) a^{\frac{m}{n}} \\ f'''(0) &= \frac{m}{n} \left(\frac{m}{n} - 1 \right) \left(\frac{m}{n} - 2 \right) a^{\frac{m}{n}-3} a^3 = \left(\frac{m(m-n)(m-2n)}{n^3} \right) a^{\frac{m}{n}} \\ &\vdots \end{aligned}$$

From Maclaurin's theorem:

$$\begin{aligned} f(x) &= f(0) + f'(0)x + \frac{f''(0)}{2!}x^2 + \frac{f'''(0)}{3!}x^3 + \dots \\ (a + ax)^{\frac{m}{n}} &= a^{\frac{m}{n}} + \frac{m}{n} a^{\frac{m}{n}} x + \frac{m(m-n)}{2!n^2} a^{\frac{m}{n}} x^2 + \frac{m(m-n)(m-2n)}{3!n^3} a^{\frac{m}{n}} x^3 + \dots \end{aligned}$$

For a rational number $\frac{a}{b}$, Newton's formulation was:

$$(P + PQ)^{\frac{m}{n}} = \underbrace{P^{\frac{m}{n}}}_A + \underbrace{\frac{m}{n}AQ}_B + \underbrace{\frac{m-n}{2n}BQ}_C + \underbrace{\frac{m-2n}{3n}CQ}_D + \dots$$

with

$$\begin{aligned}
A &= P_n^{\frac{m}{n}} \\
B &= \frac{m}{n} A Q \\
C &= \frac{m-n}{2n} B Q \\
D &= \frac{m-2n}{3n} C Q \\
&\vdots
\end{aligned}$$

expanding:

$$\begin{aligned}
A &= P_n^{\frac{m}{n}} \\
B &= \frac{m}{n} P_n^{\frac{m}{n}} Q \\
C &= \frac{m(m-n)}{2n^2} P_n^{\frac{m}{n}} Q^2 \\
D &= \frac{m(m-n)(m-2n)}{3!n^3} P_n^{\frac{m}{n}} Q^3 \\
&\vdots
\end{aligned}$$

And this matches our formulation. For the special case of

$$\frac{1}{1+x^2} = (1+x^2)^{-1}$$

replacing $P = a$ with 1 and $Q = x$ with x^2 and $m = -1$, $n = 1$ we get

$$\frac{1}{1+x^2} = 1 - x^2 + x^4 - x^6 + \dots \quad (1)$$

on the other hand replacing a with x^2 and $ax = 1$ so x needs to be replaced with x^{-2} and again $m = -1$, $n = 1$ we get

$$\frac{1}{1+x^2} = x^{-2} - x^{-4} + x^{-6} - x^{-8} + \dots \quad (2)$$

Newton said to use equation (1) if $x < 1$ and use equation (2) if $x > 1$. We know from more modern consideration that series (1) converges for $|x| < 1$ and series (2) converges for $|x^{-2}| < 1$ which is equivalent to $|x| > 1$.

Another way to obtain these two series is to do polynomial long division and divide $1 + x^2$ and $x^2 + 1$ into 1 respectively.